



October 23, 2008

Tokki Corporation

President: Teruhisa Tsugami

(JASDAQ code 9813)

Inquiries:

Shunji Shimbo

Director & Division Manager

Finance & Accounting Division

+81-3-3551-3151

Notice Regarding Revised Financial Forecasts

Tokki Corp. today announced that the meeting of board directors held on October 23, 2008, has decided to revise its consolidated and non-consolidated financial forecasts for fiscal year ending June 30, 2009, as summarized below.

1. Revised Financial Forecasts (Consolidated)

(1) 1st Half FY2009 (July 1, 2008 ~ December 31, 2008)

(Units: millions of yen)

	Net sales	Operating income	Ordinary income	Net income
Previous forecast (A)	5,000	20	15	10
Current forecast (B)	5,000	170	180	10
Change in amount (B-A)	0	150	165	0
Change (B/A)	0	750%	1,100%	0
FY2007/1H	2,970	-489	-540	-470

(2) FY2009 (July 1, 2008 ~ June 30, 2009)

(Units: millions of yen)

	Net sales	Operating income	Ordinary income	Net income
Previous forecast (A)	13,000	140	130	120
Current forecast (B)	13,000	290	295	120
Change in amount (B-A)	0	150	165	0
Change (B/A)	0	107%	126%	0
FY2007	6,610	-750	-799	-656

2. Revised Financial Forecasts (Non-Consolidated)

(1) 1st Half FY2009 (July 1, 2008 ~ December 31, 2008)

(Units: millions of yen)

	Net sales	Operating income	Ordinary income	Net income
Previous forecast (A)	3,100	15	12	8
Current forecast (B)	3,100	220	230	60
Change in amount (B-A)	0	205	218	52
Change (B/A)	0	1,366%	1,816%	650%
FY2007/1H	1,018	-476	-529	-462

(2) FY2009 (July 1, 2008 ~ June 30, 2009)

(Units: millions of yen)

	Net sales	Operating income	Ordinary income	Net income
Previous forecast (A)	9,200	120	110	100
Current forecast (B)	9,200	325	330	170
Change in amount (B-A)	0	205	220	70
Change (B/A)	0	170%	200%	70%
FY2007	2,971	-751	-804	-657

3. Reasons for Revision to Financial Forecasts (Consolidated)

(1) 1st Half FY2009

Although forecast of net sales is not changed, Tokki expects production cost will likely be more reduced than previously forecasted by the effect of improvement of VE designing of large equipments. Consequently, Operating income and Ordinary income are expected to increase.

As announced today with the notification regarding extraordinary loss, Tokki records ¥157 millions as an extraordinary loss, however, Tokki may maintain the previous forecast in Net income by means of the improvements in Operation income and Ordinary income.

(2) FY2009

Same reason above mentioned.

Disclaimer:

This notice contains forward-looking statements with respect to future results, performance and achievements that are subject to risk and uncertainties and reflect management's views and assumptions formed by available information. All statements other than statements of historical fact are statements that could be considered forward-looking statements. When used in this document, words such as "anticipate," "believe," "estimate," "expect," "intend," "may," "plan," "project" or "should" and similar expressions, as they relate to Tokki, are intended to identify forward-looking statements. Many factors could cause the actual results, performance or achievements of Tokki to be materially different from any future results, performance or achievements that may be expressed or implied by such forward-looking statements.