



January 27, 2009

Tokki Corporation

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Notice Regarding Revised Financial Forecasts

Tokki Corp. today announced that the meeting of board directors held on January 27, 2009, has decided to revise its consolidated and non-consolidated financial forecasts for fiscal year ending June 30, 2009, as summarized below.

1. Revised Financial Forecasts (Consolidated)

(1) 1st Half FY2009 (July 1, 2008 ~ December 31, 2008)

(Units: millions of yen)

	Net sales	Operating Income	Ordinary income	Net income
Previous forecast (A)	5,000	170	180	10
Current forecast (B)	4,444	224	271	74
Change in amount (B-A)	-556	54	91	64
Change (B/A)	-11.1%	31.8%	50.6%	640.0%
FY2008/1H	2,970	-489	-540	-470

(2) FY2009 (July 1, 2008 ~ June 30, 2009)

(Units: millions of yen)

	Net sales	Operating income	Ordinary income	Net income
Previous forecast (A)	13,000	290	295	120
Current forecast (B)	11,000	290	310	120
Change in amount (B-A)	-2,000	0	15	0
Change (B/A)	-15.4%	0.0%	5.1%	0.0%
FY2008	6,610	-750	-799	-656

2. Revised Financial Forecasts (Non-Consolidated)

(1) 1st Half FY2009 (July 1, 2008 ~ December 31, 2008)

(Units: millions of yen)

	Net sales	Operating income	Ordinary income	Net income
Previous forecast (A)	3,100	220	230	60
Current forecast (B)	3,235	298	337	167
Change in amount (B-A)	135	78	107	107
Change (B/A)	4.4%	35.5%	46.5%	178.3%
FY2008/1H	1,018	-476	-529	-462

(2) FY2009 (July 1, 2008 ~ June 30, 2009)

(Units: millions of yen)

	Net sales	Operating income	Ordinary income	Net income
Previous forecast (A)	9,200	325	330	170
Current forecast (B)	8,500	330	350	180
Change in amount (B-A)	-700	5	20	10
Change (B/A)	-7.6%	1.5%	6.1%	5.9%
FY2008	2,971	-751	-804	-657

3. Reasons for Revision to Financial Forecasts (Consolidated)

(1) 1st Half FY2009

Although net sales of vacuum technology related products business including OLED and thin-film photovoltaic cell manufacturing equipments almost achieved according to the previous forecast on October 23, 2008, consolidated net sales is to be reduced by 556 million yen to 4,444 million yen mainly due to the poor performance of NC machine tool business by Tokki's subsidiaries.

Tokki expects production cost of repeatedly-ordered large manufacturing equipments likely to be more reduced than previously forecasted by the KAIZEN activities for designing and procurement, and then Operating income and Ordinary income are expected to increase to 224 million yen and 271 million yen respectively.

(2) FY2009

Tokki expects business performance of FY2009 will be impacted by the current recession of global economy. Consequently, net sales of FY2009 is expected to be reduced from 13 billion yen to 11 billion yen, however the forecast of full year Operating income, Ordinary income and Net income will not be changed by the reason mentioned above (1).

Disclaimer:

This notice contains forward-looking statements with respect to future results, performance and achievements that are subject to risk and uncertainties and reflect management's views and assumptions formed by available information. All statements other than statements of historical fact are statements that could be considered forward-looking statements. When used in this document, words such as "anticipate," "believe," "estimate," "expect," "intend," "may," "plan," "project" or "should" and similar expressions, as they relate to Tokki, are intended to identify forward-looking statements. Many factors could cause the actual results, performance or achievements of Tokki to be materially different from any future results, performance or achievements that may be expressed or implied by such forward-looking statements.