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Notice Regarding Financial Forecast Modifications

Based on recent performance trends, Tokki Corporation (the “Company”) revised its financial forecasts for fiscal year ending June 30, 2009, announced on January 27, 2009, as follows.

1. Revised financial forecasts for fiscal year ending June 30, 2009 (July 1, 2008 - June 30, 2009)

(1) Revised consolidated financial forecast

(Units: millions of yen, except per share amounts)

	Net sales	Operating income	Ordinary income	Net income	Net income per share
Previous forecast (A)	11,000	290	310	120	3.57
Current forecast (B)	10,200	440	490	180	5.36
Change in amount (B-A)	-800	+150	+180	+60	—
Change (B/A)	-7.3%	51.7%	58.1%	50.0%	—
(For reference) Previous year's results Fiscal 2008	6,610	-750	-799	-656	-24.72

(2) Revised non-consolidated financial forecast

(Units: millions of yen, except per share amounts)

	Net sales	Operating income	Ordinary income	Net income	Net income per share
Previous forecast (A)	8,500	330	350	180	5.36
Current forecast (B)	8,650	660	710	420	12.52
Change in amount (B-A)	+150	+330	+360	+240	—
Change (B/A)	1.8%	100.0%	102.9%	133.3%	—
(For reference) Previous year's results Fiscal 2008	2,971	-751	-804	-657	-24.76

3. Reasons for Revision to Financial Forecasts

The Company lowered its consolidated net sales forecast, due to expectations that the global machine tools market will remain weak, impacting sales of numerical control (NC) manufacturing machinery.

The Company raised its operating income and ordinary income forecasts, due to continued efforts to reduce costs of vacuum technology related manufacturing equipment and effectively utilizing the devalued parts.

Disclaimer:

This notice contains forward-looking statements with respect to future results, performance and achievements that are subject to risk and uncertainties and reflect management's views and assumptions formed by available information. All statements other than statements of historical fact are statements that could be considered forward-looking statements. When used in this document, words such as "anticipate," "believe," "estimate," "expect," "intend," "may," "plan," "project" or "should" and similar expressions, as they relate to Tokki, are intended to identify forward-looking statements. Many factors could cause the actual results, performance or achievements of Tokki to be materially different from any future results, performance or achievements that may be expressed or implied by such forward-looking statements.