



News Release

December 28, 2007

Company: Tokki Corporation (JASDAQ Code: 9813)

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Notice concerning acquisition by Canon Inc.

TOKYO, December 28, 2007—Tokki Corporation (“Tokki”) today announced that Canon Inc. (“Canon”; Chairman and CEO: Fujio Mitarai; Headquarters: Ohta-ku, Tokyo) has completed the payment for shares of Tokki newly issued through a third-party allotment. Combined with the 8,101,620 shares acquired through the tender offer concluded on December 12, 2007, Canon has acquired 22,301,620 shares, which represents a 66.44% ratio of Tokki voting rights. As a result, Tokki has become a consolidated subsidiary of Canon.

- Result of the tender offer (from November 14 to December 12, 2007)

| | Number of voting rights held by Canon (Number of shares held by Canon) | Ratio of voting rights held by Canon (Ratio of ownership to total number of outstanding shares) |
|---------------------|--|---|
| Before the offer | --- rights (--- shares) | --- % (--- %) |
| After the offer | 81,016 rights (8,101,620 shares) | 41.84 % (41.36%) |

- Result of the third-party allotment (December 28, 2007)

| | Number of voting rights held by Canon (Number of shares held by Canon) | Ratio of voting rights held by Canon (Ratio of ownership to total number of outstanding shares) |
|-------------------------|--|---|
| Before the allotment | 81,016 rights (8,101,620 shares) | 41.84 % (41.36%) |
| After the allotment | 223,016 rights (22,301,620 shares) | 66.44 % (66.01%) |



Through the acquisition by Canon, Tokki will be able to reinforce its financial position and strengthen its capabilities of development, procurement, sales and support for OLED displays and its thin-film photovoltaic cells production equipment business.

At the moment, Tokki does not expect the acquisition to affect its consolidated operating performance.

Reference: Canon's press release (<http://www.canon.com/news/2007/dec28e.html>)